



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GO p.l.c. (**the “Company”**) pursuant to Listing Rule 5.16 of the Malta Financial Services Authority Listing Rules.

Quote

Further to the announcements issued on the 6 October 2016 and 1st November 2017 in relation to the convertible bond loan issued by Forthnet S.A. (“**Forthnet**”) on the 11 October 2016, and the decision by the Company not to participate in the said convertible bond loan, the Company announces that:

1. it directly holds 24,887,737 shares in Forthnet and that this shareholding now represents 15.19% of Forthnet’s issued share capital which now stands at 163,815,807 shares of nominal value of €0.30 each. Prior to the conversion of part of the convertible bond loan, the Company’s shareholding represented 22.605% of the issued share capital of Forthnet; and
2. it has now informed both Forthnet and the Hellenic Capital Market Commission about this change resulting from the increase in the issued share capital of Forthnet.

Unquote

Dr. Francis Galea Salomone LL.D.
Company Secretary

12th January 2018

