



# GO p.l.c. – Laqgħa Ġenerali Straordinarja

## Avviż lill-Azzjonisti skont it-termini tal-Artiklu 35 tal-Artikoli tal-Assoċjazzjoni

Bil-preżenti l-Azzjonisti huma avżati li l-Laqgħa Ġenerali Straordinarja ta' GO p.l.c. sejra tinżamm fil-Westin Dragonara Resort, San Ġiljan, nhar il-Ħamis, 29 ta' Ottubru 2015 fl-erbgha ta' waranofsinhar, bil-għan li l-Laqgħa tikkunsidra u, jekk jidhrilha xieraq, tapprova r-riżoluzzjonijiet segwenti:

### Ir-Riżoluzzjonijiet

#### 1. Awtorizzazzjoni biex jinstabu Offerti

“Qed ikun riżolut li l-Bord tad-Diretturi tal-Kumpanija jkun awtorizzat biex ifittex offerenti minn offerenti *bona fide* għall-kapital azzjonarju maħruġ (*issued share capital*) kollu tal-Kumpanija u biex jittieħdu l-passi kollha meħtieġa jew spedjenti biex isiru dawn l-offerti.”

#### 2. Żvelar ta' Informazzjoni

“Qed ikun riżolut li l-Bord tad-Diretturi tal-Kumpanija jkun awtorizzat biex jiżvela dik l-informazzjoni, inkluża informazzjoni sensitiva li għadha mhux ippublikata li tista' taffetwa l-prezz tal-ishma, li d-diretturi jikkunsidraw xierqa biex jippermetti offerenti prospettivi *bona fide* u l-konsulenti tagħhom jagħmlu, jikkonfermaw, jirtiraw jew jimmodifikaw offerenti *bona fide* għall-ishma fil-kumpanija.”

B'ordni tal-Bord.

Dr. Francis Galea Salomone LL.D.  
Segretarju tal-Kumpanija

15 ta' Settembru 2015



## Noti

- (i) Dan l-Avviż qiegħed jintbagħat lill-Azzjonisti kollha li isimhom deher fir-reġistru tal-Kumpanija tat-Tlieta, 29 ta' Settembru 2015 u li għaldaqstant għandhom id-dritt li jattendu u jivvutaw fil-Laqqgħa Ġenerali.
- (ii) Kull Azzjonist jista' jipparteċipa u jivvota fil-Laqqgħa jew billi jattendi personalment għal-Laqqgħa jew billi jissottometti Formola ta' Prokura lill-Kumpanija.
- Azzjonist jista' jipparteċipa bi prokura billi jimla u jiffirma l-formola mogħtija lill-Azzjonisti kollha flimkien ma' dan l-Avviż u billi jibgħat din il-formola lill-Uffiċċju tas-Segretarju tal-Kumpanija mhux anqas minn 48 siegħa qabel il-ħin appuntat għal-Laqqgħa. Il-Formola ta' Prokura tista' tintbagħat lill-Kumpanija billi jew tittieħed personalment għand is-Segretarju tal-Kumpanija go GO, Triq Fra Diegu, Marsa; jew bil-posta fl-envelopp li jinstab ma' dawn id-dokumenti lill-GPO Box 175, Marsa; jew b'mod elettroniku fl-indirizz elettroniku investor\_relations@go.com.mt. Fil-każ ta' prokuri mibgħutin b'mod elettroniku lill-indirizz indikat hawn fuq, il-posta elettronika għandha jkollha anness magħha kopja tal-Formola ta' Prokura kompluta u ffirmata mill-Azzjonist jew persuna hekk awtorizzata għan-nom t'Azzjonist li jkun korp ġuridiku/istitutazzjonalizzat.
- (iii) Sabiex jidħol għal-Laqqgħa, l-Azzjonist jew il-prokuratur tiegħu għandu jippreżenta l-Admission Form inkluża ma' din id-dokumentazzjoni flimkien mal-Karta tal-Identità tiegħu/tagħha, jew xi mezz legali ta' identifikazzjoni ieħor.
- (iv) Fil-każ ta' ishma miżmumin minn numru ta' persuni flimkien, il-persuna li isimha jidher fir-reġistru tal-Azzjonisti biss tithalla tidħol u tivvota fis-sala tal-Laqqgħa.
- (v) Ko-propjetarju li mhux il-persuna reġistrata bħala l-Azzjonist jithalla jattendi għal-Laqqgħa u jivvota biss jekk Formola ta' Prokura tkun giet eżegwita u rreġistrata favorih. Fil-każ ta' ishma miżmumin b'mod kongunt mill-miżzewġin, kemm il-mara u kemm ir-raġel, jew wieħed minnhom biss, jista' jattendi l-Laqqgħa. Iżda, irrispettivament jekk il-miżzewġin, jew wieħed minnhom, attenda l-Laqqgħa, jinħareġ dokument ta' votazzjoni wieħed biss u wieħed minnhom biss ikun intitolat li jivvota.
- (vi) Meta Azzjonist ikun korp ġuridiku, assoċjazzjoni ta' persuni jew Fondazzjoni, rappreżentant rispettiv ikun biss eliġibbli li jattendi u jivvota fil-Laqqgħa, jekk il-Formola ta' Prokura tkun eżegwita b'mod attendibbli favur tiegħu mill-organu kompetenti tal-entità li jirrapreżenta.
- (vii) Azzjonist minorenni jista' jiġi rappreżentat fil-Laqqgħa mill-gwardjan legali tiegħu, li jkollu jippreżenta l-Karta tal-Identità tiegħu flimkien mal-Admission Form.
- (viii) Wara li l-Laqqgħa tkun ipproċediet għall-iskop tagħha, id-dokumenti tal-votazzjoni jibqgħu jinħargu sakemm il-Laqqgħa tipproċedi sabiex jittieħed il-vot dwar l-ewwel riżoluzzjoni. Wara dan ma jinħareġ ebda dokument ta' votazzjoni ieħor u dħul għal-Laqqgħa ma jkunx permess.
- (ix) L-abbozz ta' riżoluzzjonijiet li għandhom jiġu kkunsidrati u jittieħed vot dwarhom huma inklużi bħala parti integrali ta' dan l-Avviż. It-test originali u komplet tad-dokumenti sottomessi fil-Laqqgħa, sakemm ma jkunux ingħataw lill-Azzjonisti, ikunu aċċessibbli fl-uffiċċju reġistrat tal-Kumpanija u fuq [www.go.com.mt](http://www.go.com.mt).
- (x) Azzjonisti (kemm jekk b'mod personali jew bi prokura) huma mfakkrin li huma intitolati jagħmlu mistoqsijiet li huma pertinenti u relatati ma' kull riżoluzzjoni mressqa qabel il-Laqqgħa – u li jkollhom dawn il-mistoqsijiet mwegħbin mid-Diretturi jew il-persuni li d-Diretturi jistgħu jiddelegaw għal dak il-għan. Sabiex jiġu assigurati proċeduri effiċjenti fil-Laqqgħa, id-Diretturi jistiednu l-Azzjonisti sabiex jissottomettu bil-kitba xi mistoqsijiet relatati mar-riżoluzzjonijiet, li għandhom jintbagħtu lis-Segretarju tal-Kumpanija, jew bil-posta lis-Segretarju tal-Kumpanija, GO, Fra Diegu Street, Marsa MRS 1501, Malta jew b'posta elettronika fuq investor\_relations@go.com.mt sa mhux aktar tard minn 48 siegħa qabel il-Laqqgħa. Filwaqt li d-Diretturi għandhom jippruvaw iwiegħbu l-mistoqsijiet kollha li jitressqu waqt il-Laqqgħa, dawk il-mistoqsijiet li jkun għew sottomessi bil-metodu msemmi hawn fuq biss ikunu intitolati għal twegħba, provdut li mistoqsijiet imressqin għall-ewwel darba fil-Laqqgħa u li d-Diretturi ma jkunux f'pożizzjoni li jagħtu twegħba mmedjata għalihom, jiġu mwiegħba mid-Diretturi wara l-Laqqgħa, billi jdaħħlu r-risposta fuq is-sit elettroniku tal-Kumpanija.
- (xi) Id-dħul għal-Laqqgħa jibda minn siegħa qabel il-ħin avżat, jiġifieri mit-tlieta ta' waranofsinhar.
- (xii) F'każ ta' xi diffikultà jew mistoqsijiet, l-Azzjonisti huma mitluba jċemplu fuq Freephone bin-numru 8007 5702.



# GO p.l.c. – Extraordinary General Meeting

## Notice to Shareholders in Terms of Article 35 of the Articles of Association

Notice is hereby given of an Extraordinary General Meeting of GO p.l.c. which is to be held at the Westin Dragonara Resort, St Julian's on Thursday, 29th October 2015, at 16:00 hours for the purpose of considering and, if deemed proper, approving the following resolutions:

### Resolutions

1. Authorization to seek Bids

“It is hereby resolved that the Board of Directors of the Company be authorized to seek bids from bona fide offerors for the Company's entire issued share capital and to take all steps as may be necessary or expedient to seek such bids.”

2. Disclosure of Information

“It is hereby resolved that the Board of Directors of the Company be authorised to make such disclosures, including disclosure of unpublished price sensitive information, as the directors may consider appropriate to enable prospective bona fide offerors and their advisers to make, confirm, withdraw or modify any bona fide offer for the shareholding in the Company.”

By order of the board.

A handwritten signature in black ink, appearing to read 'F. Salomone'.

Dr. Francis Galea Salomone LL.D.  
Company Secretary

15th September 2015



## Notes

- (i) This notice is being mailed to all shareholders registered in the shareholders register as at Tuesday, 29<sup>th</sup> September 2015, which shareholders are entitled to attend and vote at the General Meeting.
  - (ii) A shareholder may participate and vote at the meeting either by personally attending the meeting or by submitting a Form of Proxy to the Company. A Member may participate by proxy by completing and signing the Form of Proxy dispatched to all Members together with this notice and sending same to the Office of the Company Secretary not less than 48 hours before the time appointed for the meeting. A Form of Proxy may either be delivered by hand personally to the Office of the Company Secretary at GO, Fra Diegu Street, Marsa; or by mail in the enclosed self-addressed envelope to GPO Box 175, Marsa; or by electronic means at investor\_relations@go.com.mt. In case of proxies sent by email to the email address above set out, the email should have attached thereto a copy of the Form of Proxy duly completed and signed by the shareholder or a duly authorised person on behalf of a corporate/institutional Member.
  - (iii) In order to be admitted to the Meeting, a Member is to present the Admission Form enclosed with this documentation, together with his/her Identity Card or other lawful means of identification.
  - (iv) In case of share/s held jointly by several persons, only the Registered Shareholder shall be entitled to attend and vote at the meeting.
  - (v) A joint holder, who is not the Registered Shareholder will only, be entitled to attend and vote at the Meeting, if a Form of Proxy has been duly executed and registered in his/her favour. In the case of shares held jointly by husband and wife, both the husband and wife, or either of them, may attend the Meeting. Provided, that irrespective of whether both the husband and wife, or either of them, attend the Meeting, only one voting document will be issued and only one of them shall be entitled to vote.
  - (vi) When a Member is a Body Corporate, Association or Foundation, a representative thereof will only be eligible to attend and vote at the Meeting if a Form of Proxy has been duly executed and registered in his/her favour.
  - (vii) A Member who is a minor may be represented at the Meeting by his/her legal guardian who will be required to present his/her Admission Form together with his/her Identity Card or other lawful means of identification.
  - (viii) Once the Meeting proceeds to take the first vote on the resolutions of the Agenda, admittance to the Meeting will be terminated, and no further voting documents will be issued to Members and/or their proxies.
  - (ix) The draft resolutions to be considered and voted upon at the Meeting are included as an integral part of this notice. The full unabridged text of any documents submitted to the Meeting shall, unless dispatched to shareholders, be available at the registered office of the Company and on [www.go.com.mt](http://www.go.com.mt).
  - (x) Members (whether personally or by proxy) are reminded that they are entitled to ask questions which are pertinent and related to any resolution placed before the meeting – and to have such questions answered by the Directors or such person/s as the Directors may delegate for that purpose. To ensure efficient proceedings at the Meeting the Directors invite Members to submit in writing any questions related to the resolutions to be sent to the Company Secretary either by mail at The Company Secretary, GO, Fra Diegu Street, Marsa MRS 1501, Malta or email on [investor\\_relations@go.com.mt](mailto:investor_relations@go.com.mt) by not later than 48 hours before the meeting. Whilst the Directors shall endeavour to reply to all questions that may be raised at the Meeting, only questions that shall have been submitted to them as aforesaid shall be entitled to a reply, provided that any questions raised for the first time at the Meeting and to which the Directors are not able to provide an immediate reply, shall, subsequent to the Meeting be answered by the Directors by posting a reply on the Company's website.
  - (xi) Admittance to the Meeting will commence at 15:00 hours, this being one hour before the advertised time of the official commencement of the Meeting.
  - (xii) In case of difficulties or queries, shareholders are requested to phone on Freephone number 8007 5702.
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