



## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GO p.l.c. (“**the Company**”) pursuant to the Listing Rules as issued by the Listing Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta) as they may be amended from time to time.

### *Quote*

Reference is made to an announcement made by the Company on the 25 May 2021 in which it was stated that the Listing Authority had approved the prospectus (the “**Prospectus**”) submitted in respect of a proposed public issue in Malta of 3.5% unsecured bonds with an aggregate principal amount of up to Euro 60,000,000 (the “**Bonds**”) to be issued by the Company.

The Prospectus is available for viewing on the Company’s website at <https://www.go.com.mt/investor-centre/news-publications/>

### *Unquote*

**Dr. Francis Galea Salomone LL.D.**  
**Company Secretary**

**27 May 2021**

